

AMAN BARDAI

Master's student

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PROFESSIONAL PROFILE

Finance professional with nearly 3 years of experience in financial analysis, due diligence and investment research across wealth management and asset management roles. Skilled in building financial models, evaluating investment opportunities and assessing risk. Currently pursuing a Master's in Entrepreneurial Financing, Venture Capital and Private Equity at UIC Barcelona, driven by a genuine interest in how early-stage companies are evaluated, financed and scaled. Eager to bring an analytical, detail-driven mindset to a fast-paced investment research environment.

PROFESSIONAL EXPERIENCE

Assistant Wealth Manager

ISEC CAPITAL PVT LTD, Hyderabad | January 2024 – December 2024

- Recommended investment products and strategies based on market research and client risk profiles.
- Developed personalised financial plans and investment strategies aligned with client objectives.
- Supported annual audits and managed monthly financial closings and reporting.

Intern – Financial Asset Management

ISEC CAPITAL PVT LTD, Hyderabad | June 2023 – December 2023

- Analysed financial data to identify market trends and investment opportunities.
- Assisted with investment proposals, client portfolio presentations and due diligence.
- Developed financial models to assess asset performance and investment risk.

Accountant

Apollo Pharma Ltd, Kolwezi | March 2022 – December 2022

- Managed financial records, reconciliations, monthly closings and financial reporting using Tally ERP 9.
- Prepared financial statements and resolved discrepancies across bank accounts and ledgers.
- Supported the integration of financial accounts during a company merger and acquisition.

EDUCATION

Master's Degree in Entrepreneurial Financing: Venture Capital and Private Equity

Universitat Internacional de Catalunya (UIC) | 2026 – Present

Master's in Finance

EU BUSINESS SCHOOL, Barcelona, Spain. | 2025-2026

Bachelor of Commerce (accounting and finance)

Saurashtra university, Gujarat, India | 2020-2024

LANGUAGES

Spanish	English
<i>Intermediate</i>	<i>Native</i>
Hindi	French
<i>Native</i>	<i>A2</i>

SKILLS

Financial Operations
Accounting & Reconciliation
Financial Reporting
Invoice & Payment Processing
Monthly Financial Closing
Financial Analysis
ERP Systems
Advanced Excel
Internal Controls & Audits
Cash Flow Management
Portfolio Management
Due diligence
Client & Stakeholder Management

CERTIFICATIONS

Academy Advanced Excel
CCC
Power Bi
Tally ERP 9